Assure Pay Web Portal

This fully managed Assure Pay Web Portal service is designed for larger organizations (including financial institutions, government agencies, etc.) and their partners/stakeholders to manage various document exchanges, presentment and associated payments in a streamlined, efficient and secure environment.

Solution Overview

Built by a team of experienced financial services professionals, the Assure Pay Web Portal service is a comprehensive solution that optimizes document management and associated funds movement in a timely manner. Highly secure with permission-based user access and privileges, as well as integrated auditing to track critical user updates, the Assure Pay Web Portal is trusted by many of Canada’s largest financial institutions to facilitate interactions with their clients, including bill payment advice presentment in customized formats and with optional alerting and presentment features specific to each biller.

Benefits:

Revenue Opportunity
- Ability for the bank to target non-bank clients via the portal’s branded website
- Information links at top of portal pages, managed by the bank without a change request
- Portal users receiving faxes and emails are small/medium businesses (SMEs) – a target audience of the bank
- Potential future fees to partners/stakeholders for data receipt

Marketing Opportunity
- Branded communication to all the banks multiple times throughout the month
- Web Portal provides the bank managed:
  – links to the bank website
  – marketing messages at login

Value Add Opportunity
- 90 day online history
- Multiple file formats available
- Export and import into account receivables applications
- Ease of reconciliation (summary of all files at login)
- Email notification of all files available for download

Green/Environmental Initiatives
- Reduces the need for paper at the biller site through reduction in faxing
- Reduction in emails printed in order to update account receivables
Features:

**Web Access and Security**
- Secure web-based access
- Multiple security levels enable segregation of users based on communities of interest, duties, identifications, passwords and verification questions
- Multiple levels of authorizations and approvals
- Self-service by financial institution administrators enables timely user setups, password resets and other web-based user management functions
- Store and manage bank account information and allow restricted and masked access to administrative users in a secure environment
- Fully automated audit of all transactions and customer profile changes
- Flexible white label branded website provides the ability to target clients with dynamic marketing messages and informational links
- Support single sign-on implementations with secure encryption algorithms and synchronize user privileges across various service providers

**Document Management and Integrated Payment**
- Real-time presentation of various document types, view and track document access information and payment status
- Customize various alerting and presentment options based on user and community preferences
- Users can initiate payments related to appropriated presented documents from and to Canadian-based accounts
- View document and associated payment history
- Comprehensive reporting in various formats specific to the subscribing institution

**Operational Readiness**
- Full disaster recovery capability along with a remote site backup to guarantee continuous service and high availability
- 24/7/365 system and network monitoring by highly trained professionals

Assure Pay Bill Payment
Assure Pay Funds Transfer
Assure Pay Remittance
Assure Pay Tax Filing

Payment Solutions
Check out our comprehensive portfolio of payment and lending solutions that connect lenders and financial institutions to their customers across Canada.

Assure Pay Web Portal
Assyst Payment
Assyst Real Estate
Managed Retail Banking

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